

FORM 4C

Return in respect of buy back of securities

[Pursuant to section 77A of the
Companies Act, 1956]

Form Language

☐ English

☐ हिन्दी

Note - All fields marked in are to be mandatorily filled.

1.(a) * Corporate identity number (CIN) of company

(b) Global location number (GLN) of company

2.(a) Name of the company

(b) Address of the
registered office
of the company

(c) * e-mail ID of the company

3. * Income-tax permanent account number (Income-tax PAN)

4. * Whether the company is listed

☐ Yes

☐ No

If listed, name(s) of stock exchange(s) where listed

Date(s) of listing

5. Name of the merchant banker appointed by company

6. * Details of paid-up capital as on

(DD/MM/YYYY)

[As per latest audited balance sheet]

S.No.	Details of paid up capital	Amount (in Rs.)
1.	Equity	
2.	Preference redeemable	
3.	Preference convertible	
4.	Others, if any	
5.	Total	

7. * Free reserves or securities premium account or proceeds of any shares or other securities or debts as on

(DD/MM/YYYY)

(a) * Free reserves

(in Rs.)

(b) * Securities premium account

(in Rs.)

(c) * Proceeds of any shares or other securities

(in Rs.)

(d). * Debts	Secured	(in Rs.)	<input type="text"/>
	Unsecured	(in Rs.)	<input type="text"/>
	Total	(in Rs.)	<input type="text"/>

8. (a) * Date of Board of directors' resolution approving or authorising the buy back of securities (DD/MM/YYYY)

(b) Date of special resolution of members authorising buy back of securities (DD/MM/YYYY)

9. * Amount of securities authorised to be bought back (in Rs.)

10. (a) * Date upto which buy back of securities to be completed (DD/MM/YYYY)

(b) * Date of completion of buy back (DD/MM/YYYY)

11.(a) Date on which last buy back was authorised (DD/MM/YYYY)

(b) Details of last buy back

12. Date on which last buy back was completed (DD/MM/YYYY)

13(a). * Debt to capital and free reserve ratio allowed for company

(b). Details of Government approval for the ratio at serial number '13' above higher than 2:1

14. * Whether there is any subsisting default in the following

- | | | |
|---|---------------------------|--------------------------|
| (a). Repayment of deposit | <input type="radio"/> Yes | <input type="radio"/> No |
| (b). Repayment of interest payable on deposits above | <input type="radio"/> Yes | <input type="radio"/> No |
| (c). Repayment of debentures | <input type="radio"/> Yes | <input type="radio"/> No |
| (d). Repayment of preference shares | <input type="radio"/> Yes | <input type="radio"/> No |
| (e). Payment of dividend to shareholders | <input type="radio"/> Yes | <input type="radio"/> No |
| (f). Repayment of term loans to any financial institution or bank | <input type="radio"/> Yes | <input type="radio"/> No |
| (g). Repayment of interest on the term loans mentioned above | <input type="radio"/> Yes | <input type="radio"/> No |

15. * Whether there is any default in complying with the provisions of following sections:

- | | | |
|---|---------------------------|--------------------------|
| (a). Section 159 (relating to annual return) | <input type="radio"/> Yes | <input type="radio"/> No |
| (b). Section 207 (relating to payment of dividend) | <input type="radio"/> Yes | <input type="radio"/> No |
| (c). Section 211 (relating to balance sheet or profit and loss account) | <input type="radio"/> Yes | <input type="radio"/> No |

16. * Date of payment of consideration to all shareholders from whom securities have been bought back
(DD/MM/YYYY)

17.* The shareholding pattern after buy back of securities:

S.No.	Category of security holders	<div></div>	<div></div>
1.	Government [Central and State]		
2.	Government companies		
3.	Public financial companies		
4.	Nationalised or other bank(s)		
5.	Mutual funds		
6.	Venture capital		
7.	Foreign holdings (Foreign institutional investors, Foreign companies, Non resident indians, Foreign financial institutions or Overseas corporate bodies)		
8.	Bodies corporate (not mentioned above)		
9.	Directors or relatives of directors		
10.	Other top fifty (50) shareholders (other than mentioned above)		
11.	Others		
12.	Total		

* Total number of shareholders

18. (a) Service request number (SRN) of Form 23

(b) *SRN of Form 62 (option Form 4A) in respect of declaration of solvency

Attachments

- 1.*Description of securities bought back by the company
- 2.*Particulars relating to holders of securities before buy back
3. Copy of the special resolution passed at the general meeting
4. Copy of board resolution
5. Optional attachment(s) - if any

List of attachments

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Verification

To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.

I have been authorised by the board of directors' resolution number * dated * (DD/MM/YYYY) to sign and submit this form

To be digitally signed by

Managing director or director or manager or secretary of the company

* Designation

* Director identification number of the director or Managing Director; or

Income-tax PAN of the manager; or

Membership number, if applicable or income-tax PAN of the secretary (secretary of a company who is not a member of ICSI, may quote his/her income-tax PAN)

For office use only:

eForm Service request number (SRN)

eForm filing date

(DD/MM/YYYY)

This e-Form is hereby registered

Digital signature of the authorising officer

Date of signing

(DD/MM/YYYY)